



**Mountain Lake Services
Article 16 Clinic
New Enrollment/Referral Form**

Name: _____ Date of Birth: _____ Sex: _____

Street Address: _____ City: _____ State: _____ Zip: _____

Phone: _____ Social Security #: _____

Type of Residence: _____ Qualifying Diagnosis: _____ TABS ID: _____

Insurance Information:

Medicaid #: _____ Medicare #: _____

Third party insurance: _____

Company: _____ Policy #: _____ Group #: _____

Insured Party: _____ Relationship: _____

Address: _____

Additional Insurance information: _____

Referral Source:

Name: _____ Phone: _____ Email: _____ Relationship: _____

Address: _____

Services Requested:

Physical Therapy ☐ Speech & Language ☐ Psychology ☐

Occupational Therapy ☐ Mental Health Counseling ☐ Psychiatry ☐

Is this person currently receiving the requested therapy? Yes / No If Yes, Location: _____

Reason for Referral: (Please describe current needs and concerns.)

Contact Information:

1. Care Manager: _____ Email: _____ Phone: _____

2. Registered Nurse: _____ Email: _____ Phone: _____

3. QIDP: _____ Email: _____ Phone: _____

4. Consent Provider: _____ Email: _____ Phone: _____

Address: _____



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5. Legal Guardian* _____ Email: _____ Phone: _____

Address: _____

*Guardian must be notified and must give consent for the services being provided.

6. Primary Care Physician: _____ Phone: _____

Address: _____

Diagnostic & Specialist Reports Attached:

Medical: _____

Psychological: _____

Developmental: _____

Additional Documentation Required at the Time of Referral Processing:

Consent Packet Signed: _____

Annual Physical: _____

Life Plan/IEP: _____

Copy of all Insurance Cards: _____

Signed Script by PCP – Occupational and Physical Therapy: _____

Signature/Title of Person Completing Referral: _____ Date: _____